

Transparency • Inclusion • Collaboration

# THE FUTURE OF CHIROPRACTIC STRATEGIC PLAN



In August of 2019, a visionary idea was born: Build a strategic plan, which will lead the entire chiropractic profession into an essential and thriving future.

- •Implement an inclusive, transparent, grassroots, and datadriven process through which to create the plan.
- •Invite the entire profession to participate in identifying commonly desired goals and establishing unifying priorities.
- •Utilize volunteer teams representing the full scope of the profession to create an action-oriented, measurable plan.



In August of 2020, that visionary idea became The Future of Chiropractic Visioning and Strategic Planning project.

- Massive quantitative and qualitative data gathering, from all corners of the profession, successfully identified common goals and priorities.
- Intensely spirited and collaborative workgroup sessions, representing the breadth of the profession, accomplished the heavy-lift of creating an actionable, measurable plan.
- Nearly two years after the idea was born, an historic 2021 –
   2026 strategic plan has been developed.



The following reflects the voices of nearly four thousand (4,000) chiropractic professionals.

Each goal and the language included have been debated, discussed, and ultimately agreed upon by professionals representing the diverse philosophies, practice styles, and careers, which make up the chiropractic profession.

The implementation and follow-through of this plan will be led by a coalition of volunteers, who will continue to represent the full spectrum of chiropractic and are committed to advancing the profession as a whole.



•Compassionate patient-centered care.

## CHIROPRACTIC VALUES

- Trustworthy, ethical behavior.
- Honest, transparent communication
- •Whole body wellness.
- Hands-on, non-invasive treatment.



•The Chiropractic profession is unified without the need for uniformity.

#### VISIONARY GOALS

- Chiropractic is the first choice for health and wellness.
- •Compensation for chiropractic services is at parity with other medical professions.
- •The Chiropractic profession is validated and enhanced by a coordinated, accessible, evidence-based research environment.



#### PROFESSIONAL IDENTITY STATEMENT

The following statement was penned by diverse workgroup members, who collaborated through different philosophical backgrounds, practice styles, and professional interests to craft a statement that does not exclude any chiropractic professional, rather offers inclusion to all.

Doctors of Chiropractic are essential health care providers who assist the body's natural ability to heal.

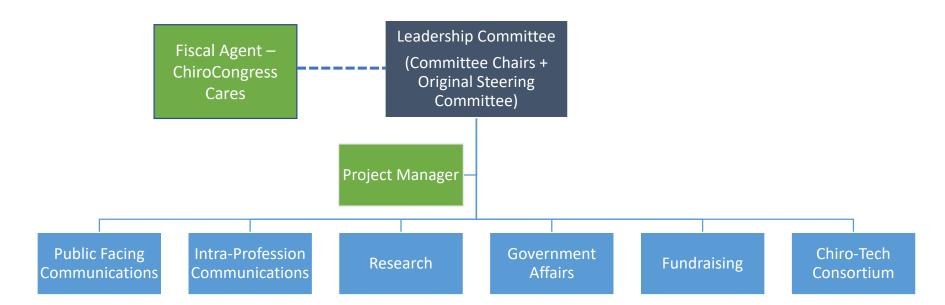
They are experts in evaluating, diagnosing, and managing many neurologic, muscular, skeletal, and other conditions.

Chiropractors provide safe and effective care, focused on improving function and optimizing the quality life.

Chiropractors are trusted members of health care teams that work with patients to achieve their goals, through every state of life.



#### Leadership





## The Leadership Team

































There is one chiropractic profession, with recognized and respected specialties, which are understood and accepted internally and externally. We are "one voice, unified without the need for uniformity."

- Professional unity and respect internally are becoming the norm.
- •The pipeline of incoming chiropractic students matches an increased demand for services.
- •Intra-profession referral networks are in place, and rates have increased.
- •Colleges are supporting and promoting a unified profession, with options and specialty avenues.



- Craft, distribute, pass, and publish a Resolution of Support for the strategic plan.
- •Establish a ChiroTech Consortium Committee to determine and track utilization metrics and empower the profession with reliable data, which supports decisions and messaging moving forward.
- Identify budgetary needs: (Ex.: Project Manager, information management platforms.)



- Develop a formal, structured, internal communications plan, which will sustain grassroots efforts, transparent communication, and inclusive outreach for volunteer recruitment.
- •Develop the 1.0 version of an evergreen toolkit for graduating and new chiropractors (Ex.: Defined alternative career paths, "how-to" templates).
- •Establish a third-party payor troubleshooting task force, with resources and experts by state.
- •Work with college administrators to gain support for "unity without uniformity" messaging, through the chiropractic education.



There is an expanded demand for chiropractic, supported by consistent, congruent, targeted, and effective public-facing messaging campaigns.

#### By 2024 GOALS:

- Utilization rates are measurably on the rise nationwide.
- •There is increased value per patient nationwide.
- "Chiro first" is becoming recognized as the first line for health and wellness.
- Positive media coverage is taking place nationwide.

- Vet and secure public relations/branding/marketing firm(s) and begin initiatives.
- Gain support for, and promotion of, professional messaging by key internal and outside influencers.



There is strong legislative support for chiropractic priorities and initiatives. State associations and the profession have the political capacity and funds to support the passage of legislation.

- •A process is in place to help each state association build capacity and resources.
- •Brand communication tools are provided for ongoing proactive engagement.
- Leadership training is provided to state associations.
- Policy language is available and accessible.





- Expert Speaker's bureau is operating with training for local and national volunteers.
- •Doctors of Chiropractic (DCs) are recruited and supported in their pursuit of being elected to public office positions. Political fellowships and internships are in place.
- Medicare reimbursement expansion has passed.



## FUTURE STRATEGIC PLAN

- •The process is in place nationally for all major groups to set one legislative agenda or mutually respect other plans.
- •A strategy is in place and active to raise capital to engage in the political process.
- •Grassroots training on legislative advocacy is available to DC's.



#### **By 2022 GOALS:**

#### **State Association Capacity Building**

- Develop a plan to increase the capacity of state associations.
- Develop a plan to raise the funds needed to execute the above plan and have a fundraiser engaged to assist.
- Assess ChiroCongress toolbox and develop a plan to address gaps, based on state association needs, to include a training plan for year two.
- Develop an accessible plan with speaking points and time-lines to assist state associations in engaging federal legislators.



#### By 2022 GOALS:

#### **Medicare Modernization**

- Create a process for establishing one national policy objective, with mutual respect for other objectives.
- Establish hybrid/super PAC for the profession, with a fundraising strategy explicitly developed for Medicare modernization.

#### Marketing/Communications

- Develop separate state and national level communication strategies, with benchmarks and talking points, for engaging the public in legislative initiatives.
- Establish a national marketing plan to educate the public on critical issues such as the opioid crisis and fair trade.



A robust research environment is well funded, with a clear career pipeline for researchers to advance the body of work.

- •There are sponsored Ph.D. and fellowships positions.
- •There is a unified body with a funding strategy.
- •The profession is actively engaged in research.
- •The profession better understands what researchers do and their role in the profession.
- •Translational research is actively funded and occurring to meet other priority needs.
- Schools are encouraging dual degree tracks in research.
- •There is an established Chiropractic Science Network.



- •Identify or create a unified body to take on the leadership role and establish a fundraising strategy.
- •Hire a science writer(s) to communicate research topics.
- Identify and create a distribution platform and process for the translated work.
- •Establish a funded research scholarship.
- Hire a team to create a practice-based research study plan, with resources needed to execute.



There are adequate resources available to fully execute the profession-wide strategic plan.

#### 2022 GOALS:

- Develop an active fundraising committee.
- •Create a fundraising plan that can be executed to support the plan.
- Raise funds needed for year one implementation.

#### 2022-2025 Fundraising Goal



2022 2023 2024 \$12 Million \$3 Million \$6 Million \$9 Million

\$550,000 Raised to Date

2025

# The Investment in the Future



Build Research Capacity - \$8M



Creating Equity in Access - \$3.5M



Unite the Profession - \$500,000

Total Campaign \$12,000,000



## Thank you to our Corporate Contributors

































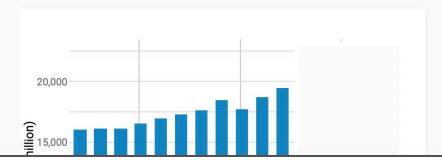
### 12 million is 0.0631579% of 19 billion



**INDUSTRY STATISTICS - UNITED STATES** 

## Chiropractors in the US - Market Size 2003–2028

Updated: March 30, 2022



\$19.5bn Chiropractors in the US Market Size in 2022

4.3% Chiropractors in the US
Market Size Growth in
2022



## 70K Chiropractors

If 35,00 Chiropractors donated \$50.00 per month

Equal to revenue from 1 adjustment per month

We would raise 21M!

What is your profession worth to you?







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